

## New Client Questionnaire

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Numbers: Home: \_\_\_\_\_ Okay to call: Yes \_\_\_ No \_\_\_

Work: \_\_\_\_\_ Okay to call: Yes \_\_\_ No \_\_\_

Cell: \_\_\_\_\_ Okay to call: Yes \_\_\_ No \_\_\_

Email address: \_\_\_\_\_

Is it ok to contact you through email? Yes \_\_\_ No \_\_\_

Gender: Male \_\_\_ Female \_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Marital Status: Single \_\_\_ Married \_\_\_ Separated \_\_\_ Divorced \_\_\_

Remarried \_\_\_ Widowed \_\_\_ Co-Habiting \_\_\_ Other \_\_\_\_\_

Occupation/Employer (if couple, please list each person's employer separately):  
\_\_\_\_\_  
\_\_\_\_\_

Please check highest educational level: Grade School \_\_\_ Middle School \_\_\_

High School \_\_\_ Some College \_\_\_ Bachelor's Degree \_\_\_

Master's Degree \_\_\_ Doctorate \_\_\_ Area(s) of study:  
\_\_\_\_\_  
\_\_\_\_\_

Religious Preference (if any): \_\_\_\_\_

**Person to contact in case of emergency:** \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Marital History** (if never married, skip this section)

1<sup>st</sup> Marriage Beginning Date: \_\_\_\_\_ Ending Date (if applicable): \_\_\_\_\_

Name of Spouse: \_\_\_\_\_

Children & Ages: \_\_\_\_\_  
\_\_\_\_\_

Other Marriages: \_\_\_\_\_

Beginning and Ending dates: \_\_\_\_\_

Children & Ages: \_\_\_\_\_

Please list the names & ages of all people currently living in your home.

Name	Age/Birth Date	Relationship

Who has custody of the minor children living in your home? \_\_\_\_\_

**Medical History**

Overall rating of physical health:    Excellent        Good        Fair        Poor

Date of last physical exam: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Current Medical Conditions: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

History of Medical Conditions: \_\_\_\_\_

\_\_\_\_\_

History of Medical Hospitalizations: \_\_\_\_\_

\_\_\_\_\_

Please list name, dosage & length of time you have been taking any medications for any conditions you may have: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Mental Health History**

Are you currently under the care of a psychiatrist? Yes \_\_\_\_\_ No \_\_\_\_\_

Name of psychiatrist: \_\_\_\_\_ Phone: \_\_\_\_\_

Have you ever consulted a professional counselor before? Yes \_\_\_\_\_ No \_\_\_\_\_

Name of therapist: \_\_\_\_\_ Phone: \_\_\_\_\_

Dates: \_\_\_\_\_

Are you currently in therapy elsewhere? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you ever had suicidal thoughts? Yes \_\_\_\_\_ No \_\_\_\_\_ Attempts? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please provide date(s) and treatment: \_\_\_\_\_

\_\_\_\_\_

Is there mental illness in your family history? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**History of Chemical Dependency/Treatment**

Type of Dependency: \_\_\_\_\_

Treatment Date(s): \_\_\_\_\_ Provider: \_\_\_\_\_

For what general areas of your life (marital, family, relationship, school, work, substance abuse, grief, anxiety, trauma, etc.) are you seeking assistance today?

Area 1: \_\_\_\_\_ Area 2: \_\_\_\_\_ Area 3: \_\_\_\_\_

For each area you identified, what changes/improvements will be signs of progress?

Area 1: \_\_\_\_\_

Area 2: \_\_\_\_\_

Area 3: \_\_\_\_\_

What do you hope to accomplish today? \_\_\_\_\_

Circle any of the following that are presently causing you difficulty.

- |               |                  |                    |               |
|---------------|------------------|--------------------|---------------|
| Assertiveness | Alcohol/Drug Use | Career Choices     | Self-Concept  |
| Parenting     | Sexual Problems  | Legal Matters      | Religion      |
| Nightmares    | Loneliness       | Marriage           | Guilt         |
| Anger/Temper  | Concentration    | Suicidal Thoughts  | Relationships |
| Anxiety/Fears | My Thoughts      | Decision Making    | Relaxation    |
| Trust         | Divorce          | Depression/Sadness | Shyness       |
| Stress        | Friends          | Dating             | Memory        |
| Inferiority   | School/Education | Unhappiness        | Finances      |
| Confusion     | Fatigue          | Family             | Food Issues   |
| Work          | In-Laws          | Abuse              | My Past       |

Please review the items you circled and put an asterisk\* by the **3** areas that are causing you the **most** difficulty at this time.

Please provide any additional information that you think may be useful.

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## **Sonja Fulmer Counseling - Practice Policies**

### **FEE POLICY:**

The fee for counseling services is set at \$110 per 50 minute session

***I request that cancellation be made 24 hours in advance; otherwise, you will be financially responsible for the session.***

Other services such as court appearances, inpatient visits, or significant telephone counseling, etc. are based on the session rate in addition to transportation/travel expenses. Payment for service is expected at the time of each service. Please note that clients who choose to file insurance under “out of network benefits” are still expected to pay the full fee for services at each visit. I do not file any insurance claims, and do not assess for disability of any type.

### **CONFIDENTIALITY:**

The State of Tennessee provides that client information is confidential and will not be shared without your written consent unless required by the following three statutes:

- Any suspected child or elder abuse is required to be reported to the appropriate governmental authorities.
- If there is reason to believe that the client is in imminent danger to him/herself or to any other individuals, I am required by law to report this to the appropriated authorities as well as to warn any individuals who may be threatened.
- When a client is involved in legal proceedings, client records may be subpoenaed.

### **PROFESSIONAL SERVICES:**

I am available for counseling appointments at selected times throughout the weekday with limited evening appointments.

You may leave a voice mail message at my office number (615-373-7175) at anytime and I will receive the message at my earliest convenience. If you are unable to reach me and you have an emergency, please call the Crisis Line at 615-244-7444 or go to your local emergency room.

### **BENEFITS AND RISKS OF COUNSELING:**

Persons contemplating counseling should realize that they may make significant changes in their lives. People often modify their emotions, attitudes, and behaviors. They may also make changes in their marriages or significant relationships, such as with parents, friends, children, relatives, etc. They may change employment or other aspects of their lives. While I will assist the client in effecting change, I cannot guarantee a specific outcome. Clients are ultimately responsible for their own growth.

### **CREDENTIALS:**

I hold an M.A. degree in Counseling from Trevecca University and am licensed in Tennessee as a Professional Counselor with Mental Health Service Provider designation.

Do you have any questions about fees, confidentiality or other matters? Yes \_\_\_ No \_\_\_

Do you agree to the conditions and provisions of the Practice Policies? Yes \_\_\_ No \_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_